



Give Local Piedmont Checklist for Success

The following checklist will guide you through planning a successful Give Local Piedmont campaign. It will take 15-30 hours of staff time for your organization to prepare well and following this plan will help you effectively use that time and make it well worth the investment.

Templates, tips, images, tutorials and more can be found in the Nonprofit Toolkit at www.givelocalpiedmont.org in the “Aid and Assist” tab. Visit the toolkit often, it is your friend!

Mark Your Calendar

- Mark all calendars with the Give Local Piedmont event date and start a project plan schedule.
- Select a staff member or volunteer as point person, who has strong leadership and organizational skills, and can commit to the entire campaign timeline and process.
- Establish success metrics that include more than winning a prize. For example, treat Give Local Piedmont as a capacity building exercise; use it to highlight a program, or to cultivate new donors. Develop and build a plan around clear goals.
- If you are not currently using social media as a marketing tool, start now. Social media enables you to reach and engage with people across channels and starts the peer-to-peer word of mouth campaign. In addition, Facebook is one of the top traffic sources to online campaigns. We have provided a guide to Twitter and Facebook to help you get started in the nonprofit toolkit.

Getting Started

- ❑ Click the red “register” button in the middle of givelocalpiedmont.org
- ❑ Go to the nonprofit toolkit to register to attend the upcoming training event (webinar) that will walk you through creating, sharing, and utilizing your page.
- ❑ Once approval of your administrative access request is received, log-in to your account and click “Dashboard” in the dropdown menu on the upper right-hand corner of the page.
- ❑ Click on the icon labeled “Profile” to begin setting up your page. You can also refer to additional training materials from the nonprofit toolkit and video.

As Early as Possible

- ❑ A possible avenue is to approach corporations, local businesses, board members, and major donors, who are strong supporters of your organization, to provide a matching grant incentive.
- ❑ Personally ask top donors to commit to giving during Give Local Piedmont. Your donors might be used to giving at a particular time of year, so you’ll want them to put the day on their calendar now and be ready to give. Explain why giving during Give Local Piedmont matters and how their donation specifically on that date can make an exponential impact.

1 Month Before

- ❑ Decide on fundraising goals (dollars, number of donors, and what that means for your organization) and communicate it.
- ❑ Promote the event in your newsletter, emails, and on your website. Be clear that the event date is THE day to give for Give Local Piedmont. Update your e-mail signature to include a “coming soon” announcement with the date of Give Local Piedmont.
- ❑ Encourage supporters to ‘Like’ and follow your page and #GiveLocalPiedmont on Facebook. Your social media presence will be a major traffic-driver, so start conversations now and provide information that your followers can spread across their networks.
- ❑ Start telling engaging stories on your nonprofit’s blog. Interview volunteers and beneficiaries of the work of your nonprofit. Post the videos on your GLP page and nonprofit’s blog. Giving is an emotional activity and stories help people engage and see how they can play a part in making a difference.

- Consider hosting and begin to plan an offline event during Give Local Piedmont. This can be a simple open-house at your office or a meetup at a local coffee shop or restaurant.
- Use other tools in the Nonprofit Toolkit, for example:
 - E-mail Templates
 - Logos
 - Marketing Tips
 - Social Media Guide

1-2 Weeks Before

- Update your Facebook status with a link to your Give Local Piedmont landing page Encourage your staff and volunteers to do one-on-one outreach to their friends and networks.
- Set up your matching grant (if you obtained one) on GiveLocalPiedmont.org, and publicize it in your communications.
- Consider doing a countdown on Facebook, Instagram and Twitter by posting a new image, or better yet, video in your status update each morning.
- If donors will be away during Give Local Piedmont, they can make their donation ahead of time. Send them a link to your nonprofit's page and encourage them to make their donation. Early giving begins two weeks before the event.
- Finalize volunteers or volunteer duties for day-of events. Prepare all necessary outreach materials.
- Prepare communication pieces you plan to send out during Give Local Piedmont. Leave open spots for real-time information, but creating a template ahead of time will give you more time to think and be clear about what you are saying in the midst of a busy day.

1-2 Days Before

- Send out email reminders to supporters and ask them to spread the word throughout their circles of influence.
- Confirm volunteers for day-of activities.
- Post 2-3 times a day on your social media channels. Don't just ask for money, but stir up excitement by pointing out what makes your community so great and worth investing in during Give Local Piedmont.
- Continue posting stories on your blog and social media. Help people understand the unique way your nonprofit makes a difference in their neighborhood and how their donation enables you to do even more.

The Day of

- Send 3 emails throughout the day to all of your supporters. Include specific actions of what they can do, (ex: donate, like your nonprofit page on Facebook, tell 5 friends to donate, tweet a link to your nonprofit page, etc.).
 - Update them on fundraising progress.
 - Remind them of your overall goal.
 - Provide a reason for them to give again, like your matching grant or prizes
 - Let them know if any prizes have been won
- Utilize Facebook, Instagram and Twitter to cheer on and thank donors with status updates in real-time.
- Ask questions in your posts to generate conversation and community.

The Day After

- Announce your successes on Facebook/Instagram/Twitter/website
 - Matching grants met
 - Awards won
 - Number of donors
 - Money raised
- Send thank you e-mails to donors 1-2 days after the event to tell them how their donation was put to work and made a difference. Don't forget to provide updates about your nonprofit and make it easy for them to stay in touch.
- Send physical thank you cards to top donors.
- Add all donors to your database, invite them to cultivation events and/or one-on-one meetings.

Later On

- Fill out the survey on givelocalpiedmont.org about your experience and success during the event.
- Make sure to share final numbers in newsletter and other communications.
- Sign up for next year!